Accessing Policies

Follow the instructions below to access the "Policies" window via the CDP Interface.

Click on "Policy" in the Main Menu to open the "Policies" window.

Standard Edition	Enterprise Edition	Advanced Edition
Dashboard	🛞 Dashboard	🛞 Dashboard
Disk Safes	🛸 Volumes	🚨 Users
Policy	🛃 Agents	Disk Safes
Recovery Points	🕵 Groups	Policy
Task History	🚨 Users	Recovery Points
Preporting	Disk Safes	📝 Task History
Configuration	Policy	Seporting
	Recovery Points	Configuration
	📝 Task History	
	Seporting	
	Configuration	

Tip You can access the "Policies" window by manually appending the /Policy/ folder to the CDP Server address in the browser address bar. Example: http://10.61.200.31/Policy/. Note that the address is case sensitive. Ele Edit View Higtory Bookmarks Tools Help C X () http://10.61.200.3(Policy)

The "Policies" window is divided into the following areas:

- Policy Menu Provides access to the actions which relate to the managing Policies and customizing the "Policies" list.
- Policies List The Policies created within the system are displayed in this area.
- Details Pane After you select an item in the list, its details are displayed in this area.

	3.0 - Enterprise Edition						🕹 admin	🕽 Logout 🎯 H
Data Protection Policy « Create New Policy	OK Policies are OK	0	0/2 🔍 🛕	0/2 🔍		0/2 🔍 S	how All	
S Basic List Filter	Disable Selected	Enable Selected	💥 Delete Selected	📝 Bulk Edit				
Advanced List Filter	🖻 🛛 o 🖬 o 🛛 🗊) Name 🜼	Disk Safe 0	Agent Name	o 📴 Frequency o	🛞 Last Run Tim	e 🜼 🕥 Next Run Time	0
	policy1		123	192.168.1.33	On Demand			2 🗶 🕨 🕨
	policy2	1	234234234	Agent1	On Demand		~	🕑 🖊 🕨 🕨
		10 Items Pe	er Page				The "Policies" List	
Main	Policy Details for po	licy2						
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Dashboard	Dolicy							
-	Name	policy2						
					<i>r</i>			
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💂 Agents 🕵 Groups 🏖 Users 🞼 Disk Safes	 Description Agent Disk Safe Last Edited On 	Agent1 Q 1234234234 November 2	4 🔍 8, 2011 2:27:08 PM AS	т	Details Par	ne		
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Agents Groups Users Disk Safes Policy Recovery Points	Description Agent Disk Safe Last Edited On Scheduling	Agent1 Q 1234234234 November 2	s Q 8, 2011 2:27:08 PM AS	. ग	Details Par	le	🕥 Next Run Time	
Agents Groups Users Disk Safes Policy Recovery Points Task History	Description Agent Disk Safe Last Edited On Scheduling Scheduling	Agent1 1234234234 November 2	s Q 8, 2011 2:27:08 PM AS Trigger Type On Demand	π 	Details Par	ne	🕲 Next Run Time	
Agents Groups Users Disk Safes Policy Recovery Points Task History Reporting	Description Agent Disk Safe Last Edited On Scheduling Replication Schedule Merge Schedule	Agent1 Q 1234234234 November 2	8 Q 8, 2011 2:27:08 PM AS Trigger Type On Demand Daily	τ 	Details Par	ne	Wext Run Time	00:00 AM AST

You can also access the "Policies" list associated with the selected Agent using the "Policies" tab of the Agent "Details" Pane. This screen provides the same functionality as the main "Policies" screen including policy creating. See more information in Accessing Agents.

Policy Menu | "Policies" List | Details Pane

Policy Menu

The following Policy menu buttons are available:

- Create New Policy Allows you to add a new Policy to the system. After clicking on this button, you will be able to define the new Policy settings and exclude files and folders. See Creating Policies and Excluding Files and Folders.
- Basic List Filter Allows you to customize the view of the "Policies" list by applying the minimum range (most commonly used) of filter criteria. See Customizing the Policies List.
- Advanced List Filter Allows you to customize the view of the "Policies" list by applying any possible filter criteria. See Customizing the Policies List.
- Reset Filter Cancels filter settings and shows all records in the "Policies" list. See Customizing the Policies List.

Data Protection Policy
🔷 Create New Policy
😘 Basic List Filter
🛞 Advanced List Filter
🗞 Show All

The "Policies" list provides information about Policies in the grid.

🖯 Tip

You have an option to organize information, such as filtering out the items you do not need to see. You can also sort items, limit the number of items displayed per page, and specify which columns you want to display. See Customizing the Policies List.

🖯 Tip

To find out the title of the column heading, hover the mouse pointer over the column heading, without clicking it. The title will be displayed in a yellow tooltip.



•	Disable Selected	🕒 Enable S	elected 🔀 Del	lete Selected 🛛 🍞	Bulk Edit	it ons	
F	Enabled	🗊 Name	🗊 Disk Safe	🔄 Frequency	🛞 Last Run Time	🛞 Next Run Time	
Г	•	On Demand	Disk_Safe_1	On Demand	·		📝 💥 🍉 😣
C	Θ	Daily	Disk_Safe_2	Daily	28 04.11 8:59	28.04.11 21:00	🛛 🎽 🎽 🌖
C	< 1 / 1 >	Pag Naviga	es ation ems Per Page		Columns		

Columns:

- Enabled Graphically indicates the Policy status ("Enabled" or "Disabled"). If the icon is green, then the Policy is enabled. The red icon is used for disabled Policies.
- Status (Enterprise Edition) Graphically indicates the Policy state. The green icon indicates the Policies that run without errors; the yellow icon indicates the Policies that have warnings while processing; the red icon indicates the Policies that run with errors; the blue icon indicates the Policies with unknown status.
- Name The unique name of the Policy.
- Description Additional information about the Policy. This field is also unique.
- Disk Safe The selected Disk Safe to save the replicated data in.
- Agent Name (Enterprise Edition) Shows the name of the Agent.
- Agent Host Name/IP (Enterprise Edition) Shows the IP address of the Agent.
- Last Edited On The date and time when the Policy was created or last edited.
- Frequency Recurrence selected for running the Policy (On Demand, Minutely, Hourly, Daily, Weekly, Monthly, or Yearly).

- Last Run Time Date and time when the Policy was started last time.
- Next RunTime Date and time when the Policy will run next time according to the schedule.
- Actions Provides access to actions available for the Policy.
 - Edit See Editing Policies.
 - Delete See Deleting Policies.
 - Run Now See Running Policies.
 - Disable See Disabling Policies.

List Buttons

The buttons provide you control over one or several items selected in the "Policies" list.

- Disable Selected Once one or several enabled Policies are checked in the list, this button allows you to disable them simultaneously. See Disabling Policies.
- Enable Selected Once one or several disabled Policies are checked in the list, this button allows you to enable them simultaneously.
- Delete Selected Once one or several Policies are checked in the list, this button allows you to permanently remove them from the system. See Deleting Policies.
- Bulk Edit Allows you to edit the settings of several selected Policies simultaneously. See Editing Policies.

Pages Navigation

The Pages Navigation pane allows you to divide the "Policies" list into pages by specifying a number of items per page. The Pages Navigation pane provides you with buttons to navigate from one page to another.

- Arrows Turns over pages.
 - First Opens the fist page.
 - Previous Opens the previous page.
 - Next Opens the next page.
 - Last Opens the last page.
- Page Number Field to type in the page number. Press <Enter> to go to the required page. The total number of the existing pages is shown on the pane.
- Items Per Page Used to define how many items to display per page in the "Policies" list. The system remembers your settings. Unless you change this setting, you see 10 items per page. But if you want to see more/less items per page, you can change the number and press <Enter>. The maximum number of items per page is 25.

Errors (Enterprise Edition)

If one or more Policies run with errors, the "Error" icon is displayed in the upper area with a table of Policies status.

E	3 N So	ot O me po	K 🔗 🖉		0/3 🔍 🧘	0	o/ 3 🔍 🛛 🗖	3/3 🔍	Show All		
0	Disab	e Sele	cted 🕒 Enable Selected	🔀 Delete	Selected 📝 Bulk Edit						
	0 ‡	20	🔝 Name	÷	📖 Disk Safe	÷	🛐 Frequency 🗧	👔 Last Run Time 💠	🕥 Next Run Time 💠		
	0		go-go		3rd time lucky		On Demand	21-Nov-11 05:32 AM		2 🗶 🕨 🛛	> \varTheta
	0		Good		Good		On Demand	21-Nov-11 06:00 AM		2 🗶 🕨 🛛	> \varTheta
	•		MySQL		MySQL		On Demand	23-Nov-11 03:41 AM		2 🗶 🕨	> \varTheta

Errors tab displays each type of Policy status as an icon. All possible states are listed in the following table.

×	Indicates the Policies that are not OK.
	Indicates the Policies that have warnings.
0	Indicates the Policies that are OK.

Errors tab displays the number of all Policies and Policies that are in a particular state.



Click on the "Detail" icon, to sort the Policies list according to the state of Policy.



Click on "Show All," to show the list of all Policies.



Details Pane

This pane provides you with detailed information about the Policy selected in the list. The following tabs are available:

- Policy Settings
- Data Retention
- File Excludes
- Databases
- Control Panels
- Advanced Policy Settings



Most of the presented data is the same as the data shown in the "Policies" list columns. The following information is available:

Policy Settings	🛃 Data Retention 🗋	File Excludes	📋 🗊 Databases 🎽 🐻 Control Pane	els 🕜 Advanced Policy Settings		
		-				
📋 Policy						
💭 Name	Virtuozzo					
Description	Virtuozzo					
🚽 Agent	Virtuozzo 🔍					
🖗 Disk Safe	Virtuozzo 🔍					
💙 Last Edited On	October 27, 20	11 1:58:23 PM CDT				
Scheduling						
Scheduling		Trigger Type	😵 Last Run Time	🛞 Next Run Time		
Scheduling	le	Trigger Type	Last Run Time October 26, 2011 1:17:14 PM CDT	Next Run Time		

Policy

- Name The unique name of the Policy.
- Description Additional information about the Policy. This field is also unique.
- Agent (Enterprise Edition) The name of the Agent.
- Disk Safe The name of the assigned Disk Safe.
- Last Edited On The date and time when the Policy was created or last edited.

Scheduling

- Replication Schedule Displays the Replication Schedule of the Policy. See Scheduling the Recovery Points Replication.
- Merge Schedule Displays the Merge Schedule of the Policy. See Scheduling the Recovery Points Merge.

You can collapse/expand the details of the Disk Safe or Agent by clicking on the "Details" icon.

Dolicy	
ジ Name	policy2
 Description 	
🖳 Agent	Agent1 🔍
🕼 Disk Safe	1234234234
Cast Edited On	November 28, 2011 2:27:08 PM AST

[🖯] Tip

Data Retention Tab

Policy Details for Virtue	zzo			
🗿 Policy Settings 🛛 🍓 D	ata Retention 🛛 📁 File Exc	ludes 🛛 🌒 Databases	関 Control Panels	Advanced Policy Settings
Recovery Point Retent	ion			
Recovery Point Limit	5			
Archive Point Retenti	on			
Trigger Type	Archive Point Limit	🔊 Next Run Time		
Hourly	10	Nov 28, 2011 8:00:00 4	M	

- Recovery Point Retention Shows the Recovery Point Limit the maximum number of stored Recovery Points. When the number is exceeded, the Recovery Points will be merged. See Merging Recovery Points.
- Archive Point Retention Shows the Archiving Schedule. See Creating Archiving Policies.

File Excludes Tab

Displays the "Files Excludes" rules for the selected Policy.

📋 Policy Det	ails for Virt	u0ZZ0	۵
Dolicy Se	ttings 🛛 🍓	Data Retention 🔞 File Excludes 🗊 Databases 🛛 🖥 Control Panels 🛛 🔗 Advanced Policy Settings	
Exclude Type 🔽	📁 Selected	🗹 🕜 Advanced	
Exclude Type	Recursive	Exclude Pattern	
(a	/backup/smb	
(9	/backup/nfs	
(0	/backup/volume0	

Columns:

- Exclude Type Graphically shows a type of the Exclude rule:
 - Selected This type means files and folders were selected to exclude in the "File and Folder Excludes" tab of the Policy window. See more in Excluding Files and Folders.
 - Advanced This type means advanced exclude rules are defined in the "Advanced Excludes" tab of the Policy window to exclude files and folders on the basis of the mask ("pattern"). See more in Excluding Files and Folders.
- Recursive If enabled, the exclude rule will be applied not only to the root folder files, but also to the files from sub-folders. Used only for advanced excludes.
- Exclude Pattern Depending on the type, in this column you can see files and folders to exclude or exclude mask.

See also: Excluding Files and Folders.

🖯 Tip

You can filter the items shown on the tab by Exclude Type. Use the checkboxes at the top of the tab.

Dolicy De	etails for P	olicy 1	L
Dolicy	📁 File Exc	ludes	Control Panels
Exclude Type 🗹	🛛 📁 Selecte	d 🗹 💣	Advanced
Exclude Type	Recursive		
(C:\pow	ershell.exe
(C:\MSE	OOS.SYS
1200			

Databases Tab

Displays the MySQL instances that are being replicated.

	Туре	Name	Host Name/IP	Port Number	Username	Backup	All Databases
5	MYSQL	vz104	10.230.104.32	3306	root	a	

Control Panels Tab

Displays the "Control Panel Instances" of the selected Policy.

Policy Details for Virtuozzo B											
Dolicy	Settings 🎽 🍓 Dat	ta Retention 🔰 📁 File E	xcludes 🛛 🇊 Databases 🏹	📕 Control Panels 🛛 🔗 Ad	vanced Policy Settings						
State 🗟 😌 Enabled 🖉 😌 Disabled 🛛 Type 🖗 🖓 cPanel 🖗 Plesk 🖗 Virtuozzo 🖗 Parallels Pro 🖓 Interworx 🖗 DirectAdmin											
State	👔 Type 🛛 🗘	🗊 Name 🗘	Control panel instance:	🔩 Login	🛃 Download Plugin						
•	Virtuozzo	Virtuozzo	1d8d10a2-4965-4d0c- a3dc-e1af5e6fe117	Control panel end-user login link							

Columns:

- State Current state of the Control Panel Instance. It can be defined as:
 - Enabled To display only enabled Instances.
 - Disabled To display only disabled Instances.
- Type The type of the Control Panel Instance, which specifies what kind of control panel is being configured. It can be defined as:
 - cPanel To display Control Panel Instances of cPanel type.
 - Plesk To display Control Panel Instances of Plesk type.
 - Virtuozzo To display Control Panel Instances of Virtuozzo type.
 - Parallels Pro To display Control Panel Instances of Parallels Pro type.
 - Interworx To display Control Panel Instances of Interworx type.
 - DirectAdmin To display Control Panel Instances of DirectAdmin type.

- Name The unique name of the Control Panel Instance.
- Control Panel Instance ID the unique identification number of the instance.
- Login Contains the link to the page to log in and get an access to the certain Control Panel data.

Advanced Policy Settings Tab

Displays the advanced settings of the selected Policy.

Policy Details for	Virtuozzo				
Policy Settings	🛃 Data Retention	📁 File Excludes	🇊 Databases	Control Panels	Advanced Policy Settings
Advanced Polic	y Settings				
Force Full Block Scan		Enabled			

See Creating Policies.